



International Center for Competitiveness  
Studies in the Aviation Industry

## Development of the airport system and new regulation policies

June, 11<sup>th</sup> 2009, 3.00 p.m.

On the occasion of the presentation of  
ICCSAI FACT BOOK 2009

Palazzo Marini  
Sala delle Colonne  
Via Poli, 19 - Rome (IT)



ICCSAI President: Fredmano Spairani

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UBI Banca

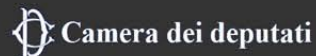
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- 15:00** REGISTRATION
- 15:30** WELCOME SPEECH  
**Fredmano Spairani**  
*President of ICCSAI*
- 15:45** OPENINGS  
**Vito Riggio**  
*President of ENAC*
- 16:00** Presentation of the ICCSAI Fact Book 2009  
**Stefano Paleari**  
*Scientific Director of ICCSAI*
- 16:30** European scenario: open sky or new protectionisms?  
**Jaap De Wit**  
*Director of Airneth Amsterdam*
- 17:00** ROUND TABLE  
*moderator:*  
**Morena Pivetti**  
*Il Sole 24 Ore*
- Rodrigo Vila De Benavent**  
*EU Commission - Head of Unit Infrastructures and Airports*
- Pierluigi Di Palma**  
*Director of Centro Studi Demetra*
- Giuseppe Gentile**  
*President of Air Italy*
- Fabrizio Palenzona**  
*President of Assaeroporti*
- Salvatore Sciacchitano**  
*Vice General Manager of ENAC*
- 17:45** CONFERENCE CLOSING  
**Mario Valducci**  
*Chamber of Deputies'*  
*President of Transport Commission*

### PARTICIPANT

First & Last name: .....

.....

Employer: .....

Position: .....

Address: .....

Phone: .....

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The participation at the conference is free.

Please confirm your attendance by sending this form, completed in its entirety, by fax at +39-035-5099068, or by mail with your data: [direzione@iccsai.eu](mailto:direzione@iccsai.eu), or by phone +39-035-2052025.

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The airline industry has moved toward a new season of changes in regulation, conditions of competition among players, patterns of development. The new EU Community directive requires the use of organic structures for the regulation of airport operators. In Italy, a tight framework of shared and tight rules has been missing for years. The result is a level of investments which is far below the European average, despite the fact that traffic has been growing well above the average for years.

The new course of the once flagship airline and the worsening macroeconomic conditions call for the adoption of a new tariff system which, in line with the EU Directive will be able to take into account the peculiarities of the national context and promote the development of the sector.

The conference calls to collect institutions and operators and will take stock of the new season that is taking shape. In light of the choices made by other European countries it is necessary to recommend a path that quickly brings the entire industry towards the adoption of a shared tariff system, consistent with the needs of all operators.

The event is one of two annual ICCSAI events.

